

## FIND - Financial Information Detail

This screen is used to display, modify or add detailed resource and income information for a specific client.

```
CAFSFIND                FINANCIAL INFORMATION DETAIL                02/26/2007    17:19
USER ID : C84142        MODIFY
CAPS ID : 00002045      12    NAME:  GUSTOVSON, OLE

SERVICE MONTH : 05/2001
RESOURCES AT END OF MONTH
TRK  TRUCK                :    12250.00
SAC  SAVINGS ACCOUNTS    :    4850.00
TAK  TRAILERS (ANY KIND  :    500.00
PCH  PERSONAL CHECKING   :    1200.00
BOM  BOAT OR MOTOR       :    850.00
:
:
:
:
:
:
:
:
=====
TOTAL RESOURCES :    19650.00

EMPLOYED :
EMPLOYER :
RATE OF PAY :
HOURS PER MONTH:
INCOME - EARNED
WAGES :
ALLOWANCE :
INCOME - UNEARNED
VET  VETERANS ADMINISTR :    275.00
RET  RETIREMENT INCOME/ :    1500.00
SSB  SOCIAL SECURITY BE  :    1050.00
:
:
:
:
:
:
:
=====
TOTAL INCOME :    2825.00
PATH:
```

**Field Descriptions** (F12) indicates code lookup is available.

### *CAPS ID*

This field will display the CAPS ID of the client that was entered on the FINL (Financial Information List) screen.

### *NAME*

This field will display the name of the client whose ID is entered in the CAPS ID field.

### *SERVICE MONTH*

Enter the service month you are adding details for (MM/YYYY).

### *RESOURCES AT END OF MONTH (F12)*

Enter the resource item and the value of the resource at the end of the service month.  
*Up to fourteen (14) codes can be entered.*

### *TOTAL RESOURCES*

This field will automatically calculate and display the total value of the entered resources.

#### **EMPLOYED (F12)**

This field will display the employment status for the client. *This information defaults from the STATUS field on the EMPL (Employment History) screen.*

#### **EMPLOYER**

This field will display the name of the employer for the client. *This information defaults from the NAME field on the EMPL (Employment History) screen.*

#### **RATE OF PAY**

This field will display the rate of pay for the client. *This information defaults from the INCOME field on the EMPL (Employment History) screen.*

#### **HOURS PER MONTH**

This field will display the total hours worked per month for the client. *This information defaults from the HOURS PER MONTH field on the EMPL (Employment History) screen.*

#### **INCOME – EARNED WAGES**

This field will display the total earned wages amount for the client. *This information defaults from the INCOME field on the EMPL (Employment History) screen.*

#### **INCOME – EARNED ALLOWANCE**

THIS FIELD IS NOT CURRENTLY POPULATED.

#### **INCOME - UNEARNED**

Enter the unearned income source and the monthly amount for that income source. *Up to nine (9) codes can be entered. If income is posted to a client's trust account, that will automatically display in the INCOME – UNEARNED section as "Income Original".*

#### **TOTAL INCOME**

This field will automatically calculate and display the total value of the displayed earned and unearned income.

#### **Additional Information**

None.